"Translation"

RH 600/2014

19th December 2014

Subject: Selling of Shares in Songkhla Biomass Company Limited and Songkhla Biofuel Company Limited to a Subsidiary

Attention: President of the Stock Exchange of Thailand

Ratchaburi Electricity Generating Holding Public Company Limited (the "Company") would like to report that on 19th December 2014 the Company sold its entire shareholdings in Songkhla Biomass Company Limited equivalent to 840,000 shares or 80,000,000 Baht and in Songkhla Biofuel Company Limited equivalent to 4,000 shares or 400,000 Baht respectively (totaling 80,400,000 Baht at paid-up registered capital price) or equivalent to 40 percent of each company's registered shares to Ratchaburi Energy Company Limited, the Company's wholly owned subsidiary.

The transaction is not a connected transaction, and the transaction size does not require to apply the execution enforced by the rules and regulation on the acquisition or disposition of assets of listed companies. However, this transaction is regarded as a disinvestment in a joint venture company with a proportion of 10 percent or more of its paid up capital.

Please be informed accordingly.

Sincerely yours,

(Mr. Pongdith Potchana)
Chief Executive Officer

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