

“TRANSLATION”

RH 172/2011

28th March 2011

Subject: Notification of the Initial Operation Date of Nam Ngum 2 Hydroelectric Power Plant Project

Attention: The President of the Stock Exchange of Thailand

As Ratchaburi Electricity Generating Holding Public Company Limited (“the Company”) has notified the Stock Exchange of Thailand (“the SET”) regarding the progress of Nam Ngum 2 Hydroelectric Power Plant Project, the Company would like to inform the SET that the Project started the Initial Operation on 26th March 2011 which is in accordance with the long term power purchase agreement with the Electricity Generating Authority of Thailand.

Located in Lao People’s Democratic Republic, Nam Ngum 2 Hydroelectric Power Plant Project has installed generating capacity of 615 megawatts accounting for 153.75 megawatts of the Company generating capacity according to its investment proportion.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

(Mr. Noppol Milinthangoon)

President

Corporate Secretary Office

Tel. 66(0) 2794 9510

66(0) 2794 9515-6

Fax. 66(0) 2794 9929