

("Translation")

RH 514/2010

November 30, 2010

Subject : Cancellation of Submission of Financial Statements with Version Unreviewed  
and Unaudited

Attention: President  
The Stock Exchange of Thailand

As Ratchaburi Electricity Generating Holding Public Company Limited ("The Company") has been submitted the financial statements with version unreviewed and unaudited by the independent auditor to the Stock Exchange of Thailand ("the SET") within 30 days after the end of each quarter and year starting from the year ended 2002 to present.

The Company would like to inform the SET that the submission of financial statements with version unreviewed and unaudited by the independent auditor to the SET will be cancelled since the year ended 2010 onwards.

Pleased be informed accordingly.

Sincerely yours,

(Mrs. Darunee Abhinoraseth)  
Senior Executive Vice President-Finance  
Acting on behalf of President

Accounting Division  
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