

(Translation)

RATCH 004/2024

2 January 2024

Subject: The success in purchasing shares to invest in Minh Luong Hydroelectric Power Plant
in the Socialist Republic of Vietnam

Attention: President of the Stock Exchange of Thailand

RATCH Group Public Company Limited (the “Company”) would like to report that on 29 December 2023, Nexif Ratch Energy Investments Pte. Ltd. (“NREI”), a joint venture company in which the Company held 49 percent of shares through RH International (Singapore) Corporation Pte. Ltd. (“RHIS”), the Company’s wholly owned indirect subsidiary in the Republic of Singapore, has successfully purchased 100 percent of shares to invest in Minh Luong Hydroelectric Power Plant with the investment value of approximately USD 25 million or equivalent to approximately Baht 860 million.

The Power Plant is a Run-of-the-River hydroelectric power plant with generating capacity of 30 megawatts (equivalent to the Company’s proportion of 14.7 megawatts). It is located in Lào Cai Province in the north west of the Socialist Republic of Vietnam. It has a 20-year Power Purchase Agreement with Vietnam Electricity Authority and been commercially operating (COD) since April 2018.

The transaction is not a connected transaction and the size of this asset acquisition does not require to disclose information regarding the acquisition or disposition of assets of listed company according to the Notification of the Capital Market Supervisory Board and the Announcement of the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

(Miss Choosri Kietkajornkul)

Chief Executive Officer